

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2019		
To : Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer Date Submitted	CIMC-Tian 01/04/20	Da Holdings Compan	y Limited	
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>445</u>	Descrip	tion : <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month_	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)	-			
Balance at close of the mon	th _	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code :	tion .		
N/A Descript	uon :		
	No. of preference shares	Par value (State currency)	Authorised share eapital (State currency)
Balance at close of preceding month_		/	
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month		0,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of oth		
	(1)	(1) (2) sl		classes of shares	
Balance at close of preceding month	14,471,904,470				
Increase/ (decrease) during the month					
Balance at close of the month	14,471,904,470				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share option Scheme Execrise Price: HKD 0.42 (29/05/2009) ordinary shares 115,625,000 (Note 1) shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)		/		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	///)				
<u></u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	, , , ,	Total B	(Preferen	ary shares) ce shares)		_
			(0	ther class)		

Convertibles (i.e. Convertible	into Shares of	the Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rmb1,393,158,694 0.1%	_					
p.a. Convertible Bonds due						
in 2048	=					(Remark 1)
	- RMB	1,393,158,694	_	1,393,158,694	_	4,478,170,020
Stock code (if listed)	KIVID	1,333,130,034		1,595,150,094		4,470,170,020
Class of shares						
issuable (Note 1)	ordinary shares	2				
Subscription price	HK\$0.366	<u> </u>				
EGM approval date	111ζψ0.500					
(if applicable)						
(dd/mm/yyyy))	(11/04/2018	١				
2.	(11/04/2010	<u>/</u>				
	_					
	_					
-	_					
Stock code (if listed)					/	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
-	_			•		
	_					
Stock and (if listed)				. ———		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
		 /				
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ / /)	<u></u>				
4.	- /					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(ii Æpplicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		otal C (Ordina	ary charas)	0	
		10	otal C. (Ordina		0 N/A	=
				ice shares)	N/A	_
			(0	other class)	N/A	=

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)		-
(Preference shares)		•
(Other class)		

Ot	her Movements ir	n Issued Sha	are Capital						
	Towns of large							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue								111011117
				Class of shares issuable (Note 1)					
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/)		/
				EGM approval date: (dd/mm/yyyy)	(/	/)		
						,		/	-
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yy/yy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		/		EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
/				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)		_		
		At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	/	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	<i>(</i> /1 1)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
/	,							

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital			
reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar		
	shares (Preference shares		_
	(Other class		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of
HK\$0.366 per share. The translation of RMB into HK\$ is based on exchange rate of HK\$1.00 to RMB 0.85.
Submitted by: Li Ching Wah
Title: Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.